

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
244 mn	▲ 1.47%	486 mn	▲ 1.26%	115 mn	▲ 1.72%	133 mn	▲ 2.29%	277 mn	▲ 1.71%
113,010.3	1,632.34	70,026.32	869.29	35,394.08	596.78	170,521.5	3,820.34	48,300.12	811.90

Market Summary

The stock market on Tuesday opened on a bullish note and concluded the session in the green zone amid a key development, Pakistan's overseas workers' remittances reached \$3 billion in January 2025, according to SBP data released on Monday. The Benchmark KSE-100 index made an intra-day high and low at 113,233.40 (1,855.44 points) and 111,834.20 (456.24 points) respectively while closed at 113,010.38 by gaining 1,632.42 points. PKR in today's interbank appreciated by Rs 0.054 against USD and closed at Rs279.1655. The value of shares traded during the day was Rs30.372 billion. Market capitalization stood at around Rs13.944 trillion. Overall, trading volumes for the day increased to 486.37 million shares compared with Monday's tally of 409.48 million. BOP was the volume leader with 59.1 million shares, gaining Rs0.55 to close at Rs10.83. It was followed by WTL with 30 million shares, gaining Rs0.03 to close at Rs1.56 and CPHL with 22 million shares, gaining Rs6.14 to close at Rs106.56.

Volume Leaders ('000)

BOP	59,148
WTL	30,022
CPHL	21,953
DFML	20,648
BML	17,087
FCCL	16,405
TPLP	14,371
PIBTL	13,475
DGKC	12,196
CENERGY	11,228

Gainers (PKR)

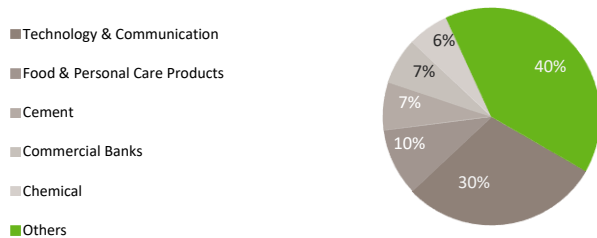
KOHP	7.58	0.83
EPCL	36.82	3.35
CWSMNC	61.90	5.63
SHEL	196.81	17.80
AGL	51.74	4.70
REDCO	23.23	2.11
AATM	46.42	4.15
UVIC	13.14	1.16
EPCLPS	11.28	0.99
DFML	51.81	4.51

Losers (PKR)

LEUL	-23.56	
SHJS	-13.60	123.91
OML	-3.49	31.96
ALTN	-2.03	20.21
TPLT	-0.59	6.48
RUBYNC	-0.61	7.21
ELSM	-8.28	98.10
PAKL	-2.56	30.50
IML	-1.41	17.41
BML	-0.23	3.86

Source: PSX

Overall Sector Turnover (%)

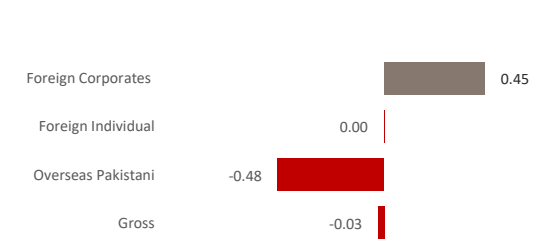


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.78	0.00	0.25	-	-0.00	0.46	0.44	-0.09	-	0.18	2.02
	Broker Proprietary Trading	0.08	1.04	0.68	-0.03	1.19	-0.47	-0.05	-0.19	0.00	-0.40	1.84
	Companies	-0.32	0.35	-0.02	-0.02	-0.05	0.03	-0.00	0.01	0.03	-0.89	-0.88
	Individuals	-0.22	-1.03	-0.65	-0.10	-1.33	-0.15	-0.24	0.31	0.04	-1.40	-4.78
	Insurance Companies	0.21	-0.14	0.02	0.00	0.42	-0.00	0.03	0.14	0.00	-0.11	0.57
	Mutual Funds	-0.24	-0.14	-0.13	0.01	-0.07	0.34	-0.07	-0.00	-0.08	1.59	1.20
	NBFC	-0.01	0.03	0.01	-	0.05	-	-0.00	-0.00	-0.00	-0.00	0.08
	Other Organization	-0.02	0.13	-0.04	-	-0.01	-0.01	-0.05	0.00	-	-0.03	-0.02
LIPI Total		0.26	0.23	0.13	-0.14	0.21	0.19	0.06	0.18	-0.01	-1.07	0.03

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.11	-0.13	0.02	-	-0.03	-	-0.05	-0.11	-0.00	0.87	0.45
	Foreign Individual	-0.00	-	-	-	-	-	-	-0.00	-	0.01	-0.00
	Overseas Pakistani	-0.15	-0.09	-0.14	0.14	-0.18	-0.19	-0.01	-0.06	0.01	0.19	-0.48
	Total	-0.26	-0.23	-0.13	0.14	-0.21	-0.19	-0.06	-0.18	0.01	1.07	-0.03

Source: NCCPL

INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Feb/25	HBL	Syed Arsalan Qutb GM	Executive	-	16,186	166.51	-16,186	-2,734,715
2	10/Feb/25	FECM	Muhammad Javed Amin	Non-Executive Director	1,150	-	7.00	1,150	8,050
3	10/Feb/25	PSYL	NOMAN YAKOOB	Executive Director	137,337	-	41.97	137,337	6,018,828

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, February 10, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-FEB	124	98.39%	0.06%	123	0.8% ▲
BML-FEB	308	23.55%	0.03%	337	-
ATRL-FEBB	217	18.96%	0.51%	86	-
SYM-FEB	1,297	17.42%	1.14%	1,427	-
AIRLINK-FEB	1,127	14.74%	0.95%	1,226	8.1% ▼
SAZEW-FEB	179	14.66%	0.84%	185	3.7% ▼
CPHL-FEB	1,139	13.79%	1.42%	908	25.5% ▲
GAL-FEB	388	13.45%	1.70%	421	-
TOMCL-FEBB	303	11.92%	0.41%	301	0.7% ▲
SNGP-FEB	393	9.92%	0.14%	378	4.1% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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